

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF IOWA**

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In re:

MERCY HOSPITAL, IOWA CITY, IOWA, *et al.*,

Debtors.

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)  
) Chapter 11  
)  
) Case No. 23-00623 (TJC)  
)  
) (Jointly Administered)  
)  
)  
)

**NOTICE OF EXTENSION OF COMMITTEE’S CHALLENGE DEADLINE AND  
DEADLINE TO OBJECT TO SECURED BONDHOLDER REPRESENTATIVE’S  
DISTRIBUTION MOTION**

**TO ALL CREDITORS AND PARTIES IN INTEREST:**

**WHEREAS**, on August 7, 2023, Mercy Hospital, Iowa City, Iowa and certain of its affiliates and subsidiaries (collectively, the “Debtors”) filed *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, (II) Scheduling a Final Hearing on the Use of Cash Collateral, and (III) Granting Related Relief* [Docket No. 26] (the “Cash Collateral Motion”).

**WHEREAS**, on August 8, 2023, the Court entered an *Interim Order Granting Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, (II) Scheduling a Final Hearing on the Use of Cash Collateral, and (III) Granting Related Relief* [Docket No. 38].

**WHEREAS**, on November 7, 2023, the Court entered a *Second Interim Order Granting Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Granting Adequate Protection, and (II) Granting Related Relief* [Docket No. 475] (the “Second Interim Order”).

**WHEREAS**, on January 11, 2024, Computershare Trust Company, N.A., as Master Trustee, and Preston Hollow Community Capital, Inc., as Bondholder Representative (collectively, the “Secured Bondholder Representatives”) filed the *Secured Bondholder Representatives’ Motion for Entry of an Order Authorizing and Directing the Distribution of Proceeds from the Sale of the Debtors’ Assets and for Relief from Stay* [Docket No. 626] (the “Distribution Motion”).

**WHEREAS**, pursuant to a series of stipulations between the Debtors, Secured Bondholder Representatives, and the Official Committee of Unsecured Creditors in the Debtors’ chapter 11 cases (the “Committee”), the parties agreed multiple times to, among other things, extend the

deadline for the Committee to file a Challenge<sup>1</sup> (the “Challenge Deadline”) and extend the deadline for the Committee to object to the Distribution Motion. [Docket Nos. 578, 649, 751].

**NOTICE IS HEREBY GIVEN THAT** the Debtors, Secured Bondholder Representatives, and the Committee have agreed to further extend the Challenge Deadline and the Committee’s deadline to object to the Distribution Motion to Monday, March 25, 2024.

**DATED** this 20th day of March, 2024

Respectfully Submitted,

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<sup>1</sup> As defined in the Second Interim Order.

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**Certificate of Service**

The undersigned certifies, under penalty of perjury, that on this March 20, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case

/s/ Roy Leaf